

Current Regional FTAs Situation and New Business Opportunities

Dec 13, 2018

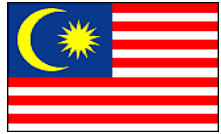
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Handover Ceremony at 33rd ASEAN Summit
(Source) Strait Times

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Our People, Our Community, Our Vision

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Turn Vision into Reality for a Dynamic ASEAN Community

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Partnering for Change, Engaging the World

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Resilient and Innovative

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Advancing Partnership for Sustainability

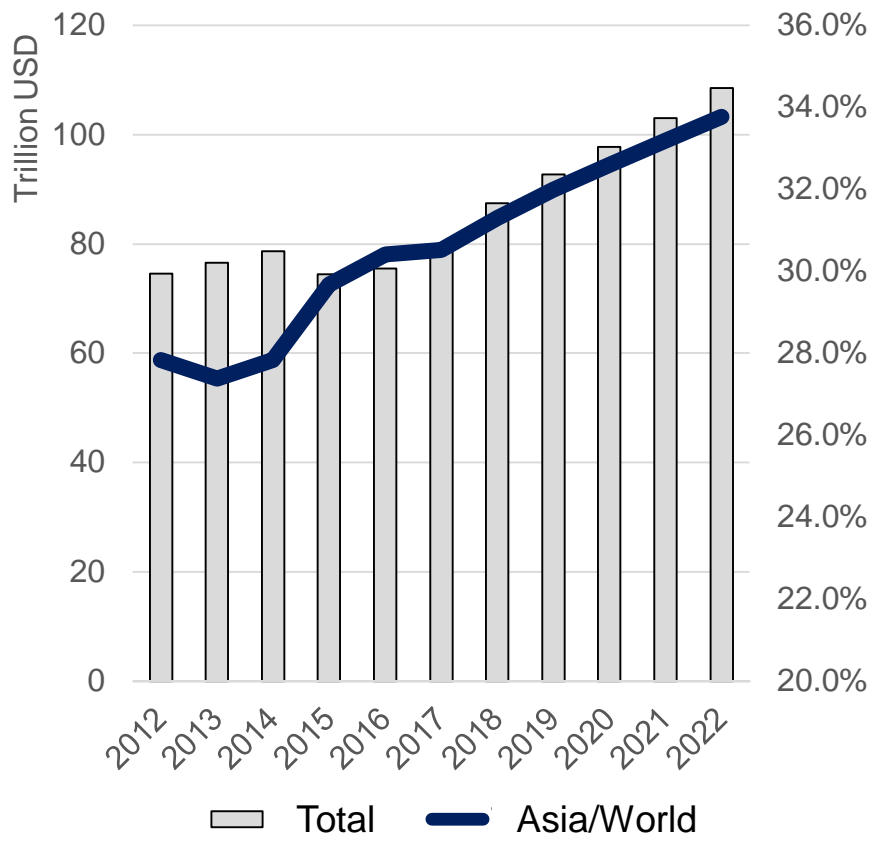


ASEAN, where we go?

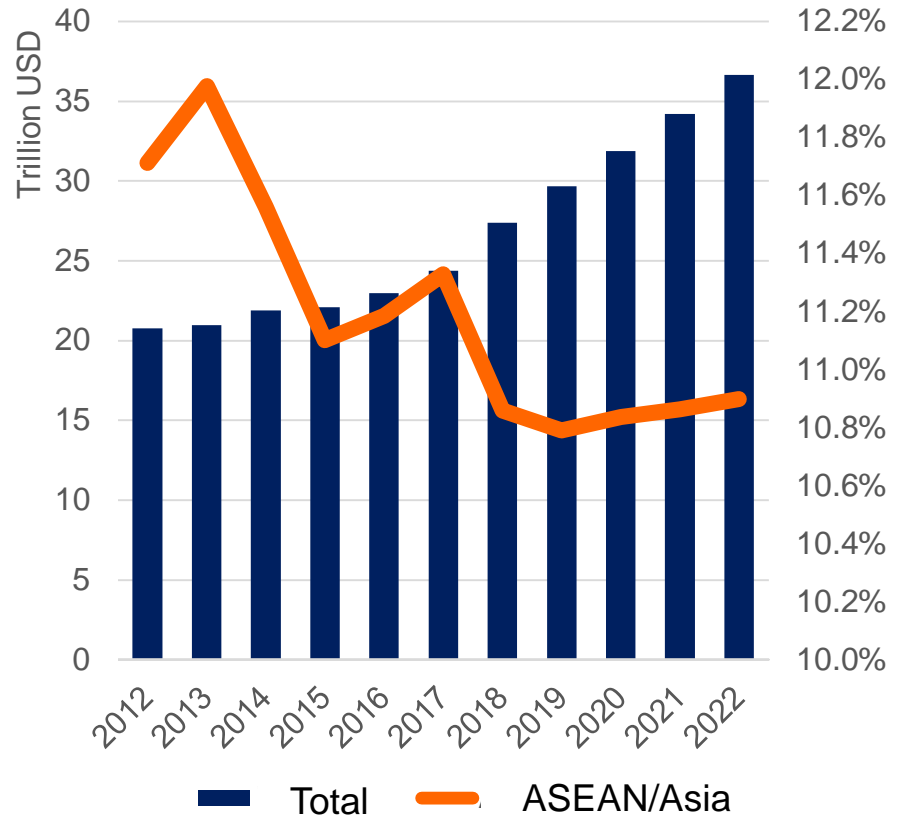


- ✓ While Asian share in the global GDP would be increased from 25.8% in 2010 to 32.6% in 2020, ASEAN share to Asia would be decreased from 11.7% to 10.9%

Asia in Global GDP



ASEAN in Asian GDP





Other Measures



✓ Launching **ASEAN Trade Repository (ATR)**

✓ Launching **ASEAN Tariff Finder**

✓ Finalizing tariff elimination in CLMV countries

✓ Starting **e-Form D** operation in selected AMSs

✓ Adding **e-Phyto** and **ASEAN Customs Declaration Document (ACDD)**

✓ Starting **ATIGA Self Certificate of Origin**



- ✓ Held 50th AEM on 29 August 2018
- ✓ Observed significant outcomes in trade facilitation and digital/e-Commerce sectors.



Tariff

🎯 Finalized to eliminate tariffs under ASEAN Trade in Goods Agreement, while introducing new Non-Tariff Barriers in some AMSs.



Trade Facilitation

○ ASW: Philippines, Cambodia and Brunei are also in the final process to join the e-Form D operation. Also, end-to-end operation test on ASEAN Customs Declaration Document (ACDD) and the electronic Phytosanitary (e-Phyto) will be conducted within 2018.



Service

○ Signed 10th Package of ASEAN Framework Agreement on Services (AFAS), which theoretically enables ASEAN companies to take 70% over capital in every 128 service sectors.

○ ASEAN Trade in Services Agreement (ATISA) negotiation finished



EC

○ Endorsed ASEAN Agreement on Electronic Commerce to be signed at the 33rd ASEAN Summit in November.

○ Adopted the ASEAN Digital Integration Framework

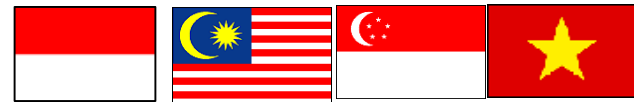
ASEAN Single Window



Thailand NSW



ASW Gateway



AMS's NSW



Jan

Starting **e-Form D exchange** operation among Thailand, Indonesia, Malaysia, Singapore and Viet Nam

3Q

Launching **ASEAN Customs Declaration Document (ACDD)** end-to-end test

4Q

Launching **e-Phyto Certificate** end-to-end test

ASEAN Trade Repository

<http://www.thailandntr.com/en>

<http://atr.asean.org/read/national-trade-repositories/60>

Trade in Goods

- Tariff Nomenclature (HS)
- Harmonized Tariff Schedule
- Rules of Origin
- Non-Tariff Measures
- National Trade and Customs Laws and Rules
- Procedures and Documentary Requirements
- Administrative Rulings

Partner Country: **Japan**

Chapter	HS Code	MFN				Year	Tariff		
		Ad valorem (%)		Specific			Ad valorem (%)		Specific
		Quota	Normal	Quota	Normal		Quota	Normal	Quota
87	87.03.21.15 Sedan	-	80	-	-				
ASEAN-Japan (AJCEP)									
						2018	-	-	-
						2019	-	-	-
						2020	-	-	-

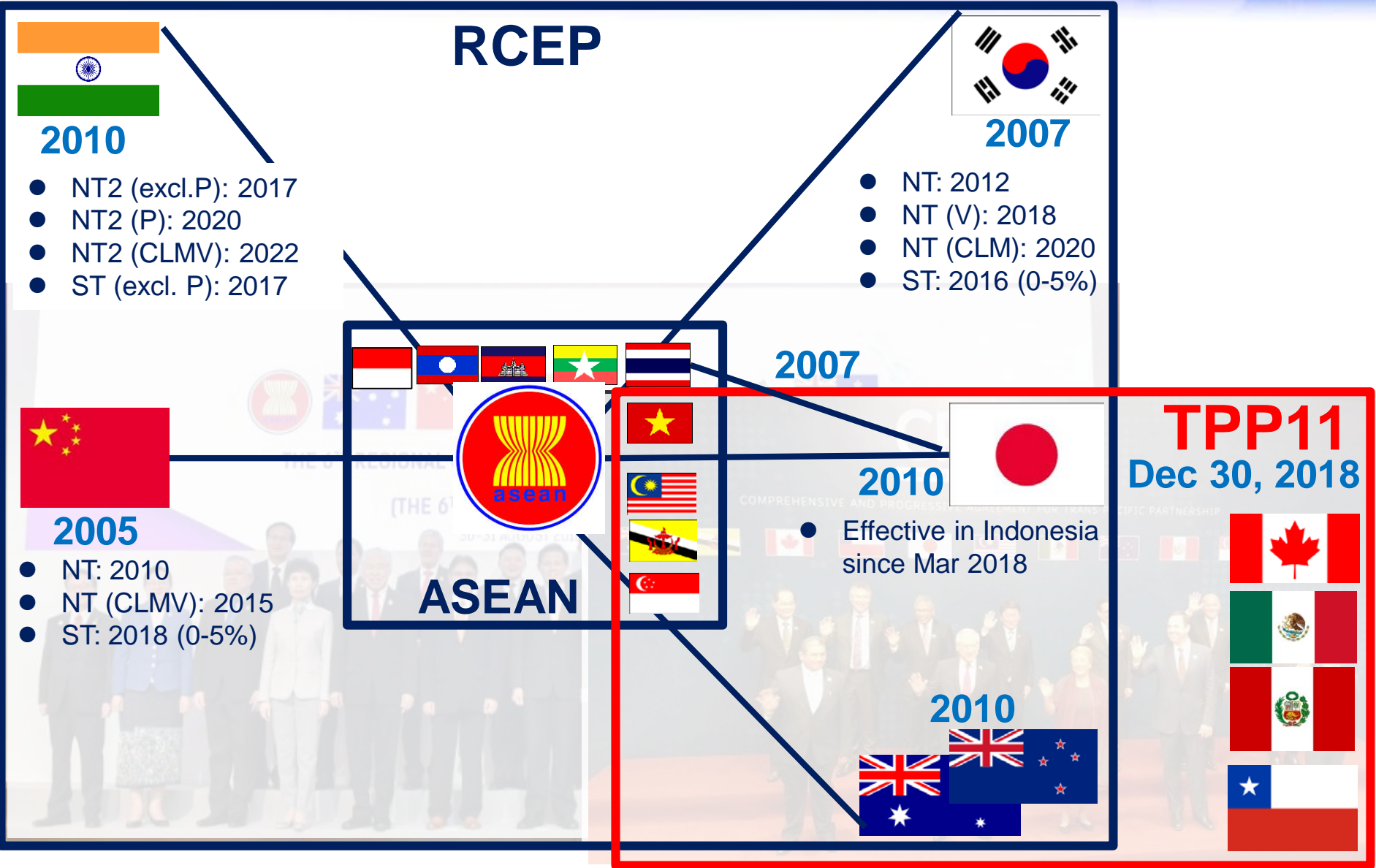
ASEAN TRADE REPOSITORY

Home About **ATR** NTRs Topics Standards Contact Disclaimer

NTR - ASEAN Member States' National Trade Repositories

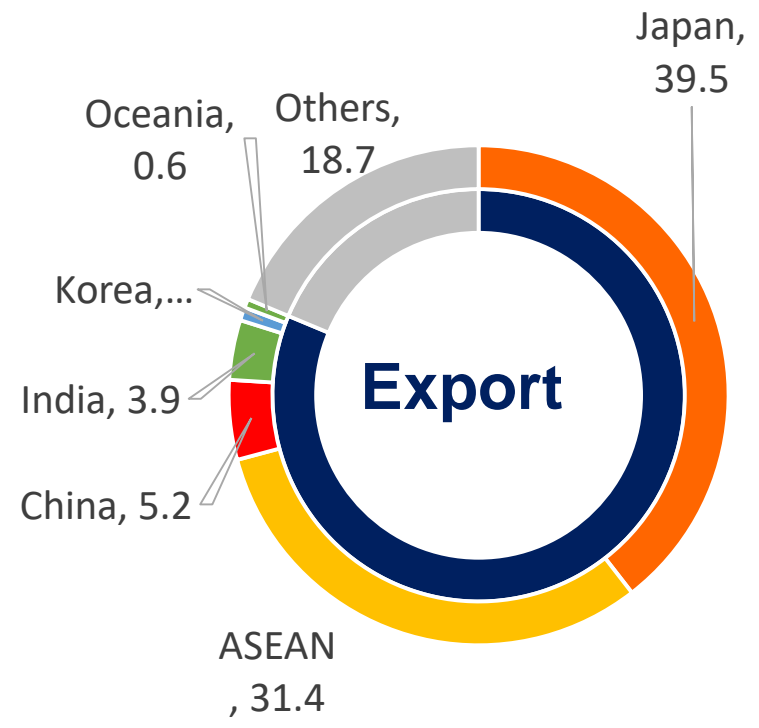
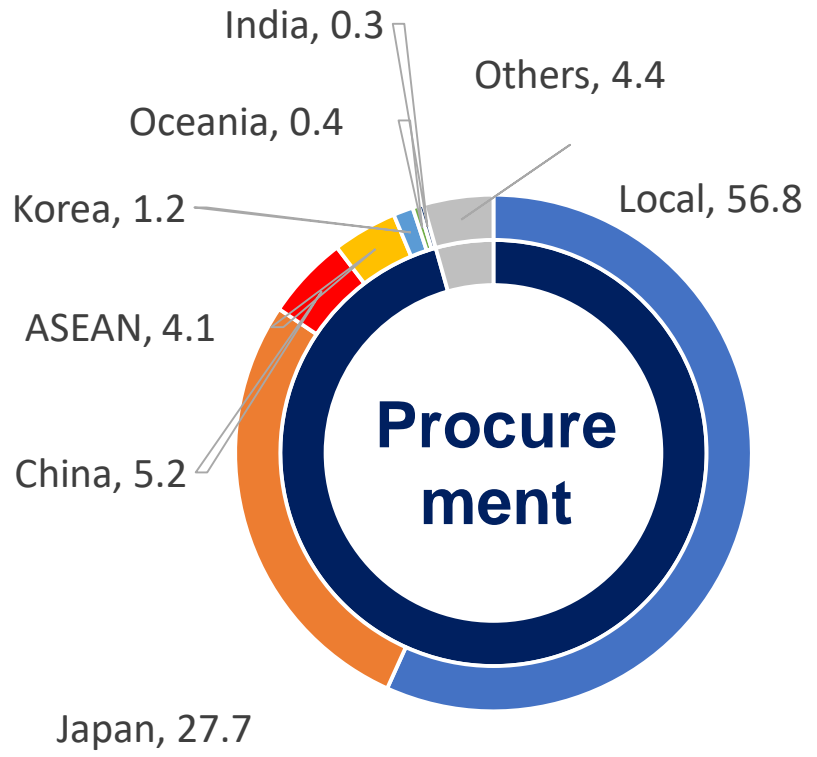
- Brunei Darussalam**: Welcome to the Brunei Darussalam National Trade Repository. It is an online web portal that provide access to trade related information such as import tariffs, preferential tariffs, rules of origin, non-tariff measures, procedures and documentary requirements. www.bdntr.gov.bn
- Cambodia**: Welcome to the Cambodian National Trade Repository! One click towards all your trade-related information needs. www.cambodiantr.gov.kh
- Indonesia**: The INTR is Indonesia's Single Reference National Trade Repository, part of Indonesia's National Single Window System, which contains references to import/export trade regulation and related information. intr.insw.go.id
- Lao PDR**: This website will help traders find all the information they require to import goods into Laos and export goods from Laos. www.laotradeportal.gov.la
- Malaysia**: Welcome to Malaysia's National Trade Repository (MNTR) and your trade information gateway. mytraderepository.customs.gov.my
- Myanmar**: Welcome to Myanmar's National Trade Repository, which provides traders and policy makers with all relevant information on trade laws and regulations and which aims at facilitating imports to and exports from Myanmar. www.myanmartradeportal.gov.mm
- Philippines**: Welcome to the Philippine National Trade Repository! Everything you need to know about trading in the Philippines all in one convenient location. pntr.gov.ph
- Singapore**: Singapore's National Trade Repository (NTR) is an online portal aimed at providing traders with information on Singapore's free trade agreements, custom laws and procedures, and other trade-related information. www.fta.gov.sg
- Thailand**: Welcome to the Thailand National Trade Repository or Thailand NTR. This website is an information gateway on Thailand's international trade regulations. www.thailandntr.com
- Vietnam**: Welcome to Viet Nam's National Trade Repository (NTR). This gateway provides access to the available sources of information related to the international trade measures and regulations of Viet Nam. ntr.moit.gov.vn

ASEAN-Centered FTA Network



(出所)ジェトロ「EPA活用マニュアル」各版および各FTA/EPA譲許表を元にジェトロ作成。

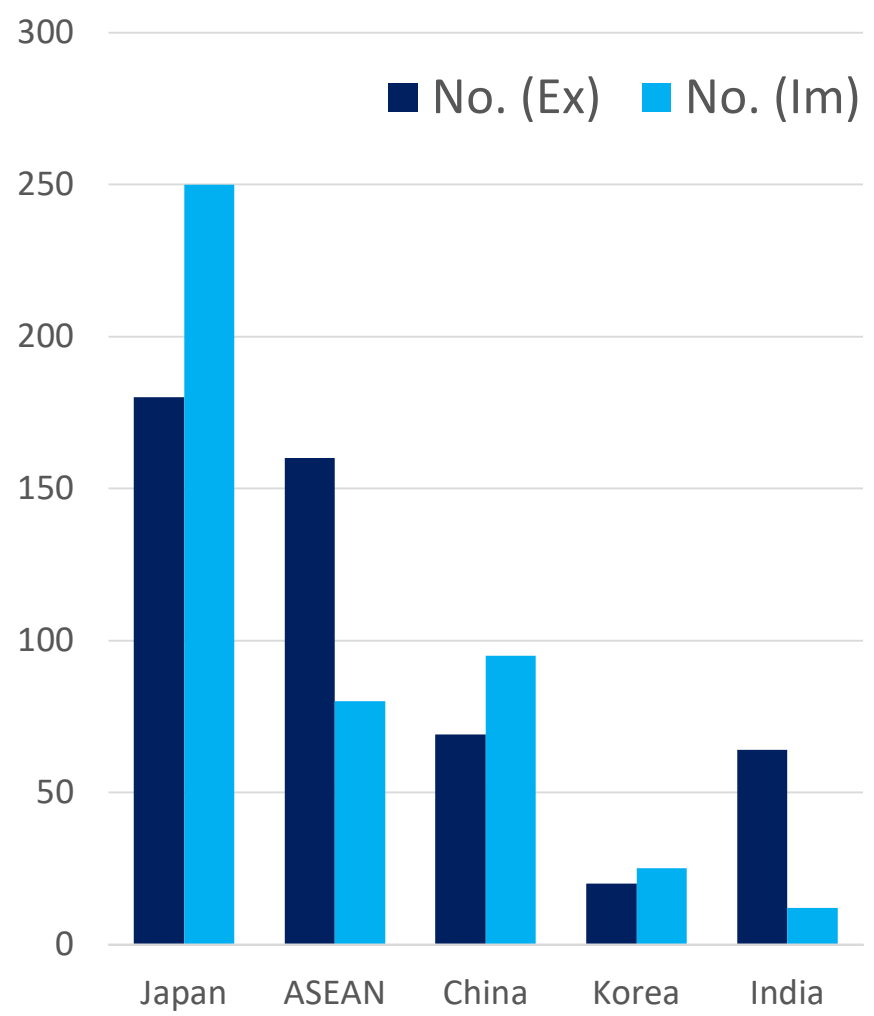
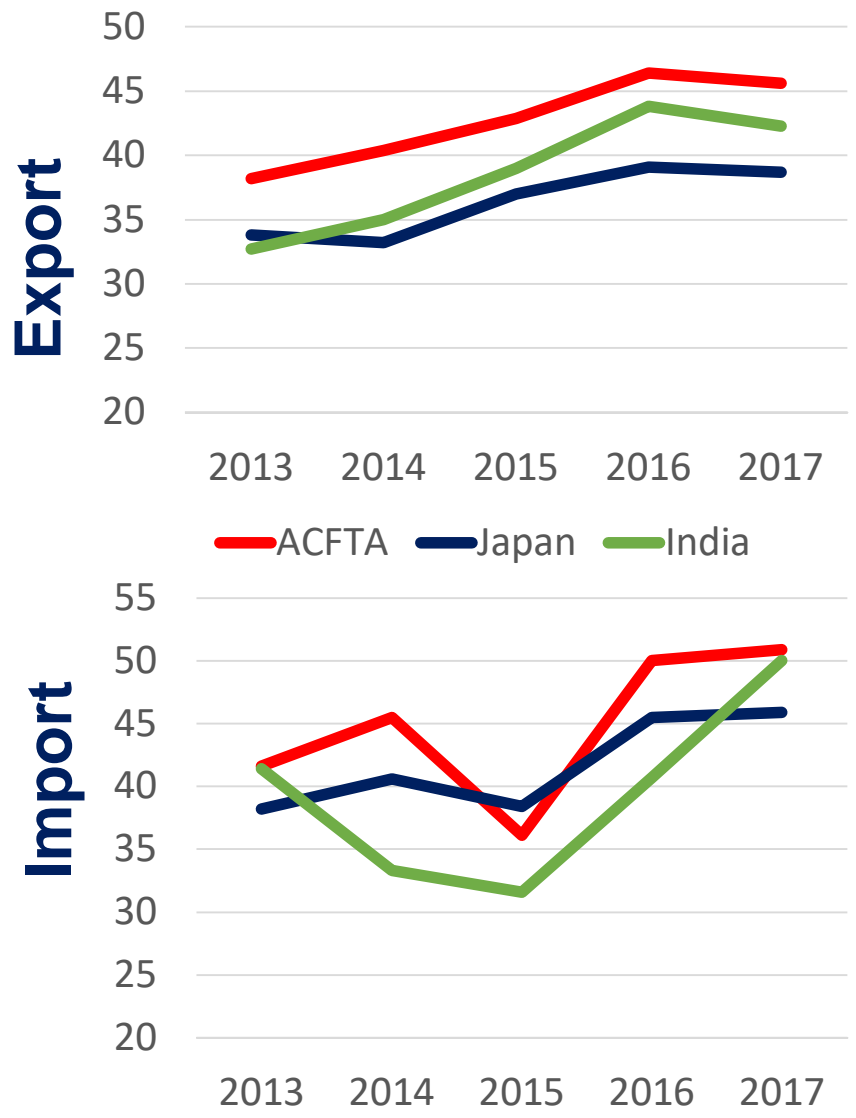
Trading Condition



(Source) 2017 JETRO Survey on Business Conditions of Japanese Companies in Asia and Oceania

FTA Utilization Rate

FTA Utilizing Number



(Source) 2017 JETRO Survey on Business Conditions of Japanese Companies in Asia and Oceania

Thank you for your attention

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